



30 May 2024

Constantia Issuer Trust

(Registration number: IT000732/2023)

(Incorporated in the Republic of South Africa)

(the "Issuer")

Bond Code: 4CT001; 4CT002; 4CT003; 4CT004

ISIN: ZAG400000528; ZAG400000536; ZAG400000544; ZAG400000551

Notice of availability of audited annual financial statements for the year ended 29 February 2024

The Issuer hereby notifies its noteholders of the availability of its audited annual financial statements for the year ended 29 February 2024 in compliance with requirements 11.11 and 11.33 of the CTSE Debt Listing Requirements.

The annual financial statements of the Issuer have been audited by SDK Chartered Accountants (SA) who have expressed an unmodified opinion thereon.

The audited annual financial statements are available on the Issuer's website at <https://www.issuertrust.co.za/constantia-issuer-trust>

30 May 2024

Debt Issuer Agent

Phoenix Principal Finance Group Proprietary Limited