



INDUSTRY LEADERSHIP

nREACH CAPITIS SPV ONE PROPRIETARY LIMITED

Incorporated in the Republic of South Africa

(Registration Number: 2022/506181/07)

Instrument Code: 4NR001

(the "Issuer")

AMENDMENT OF PROGRAMME MEMORANDUM

Reference is made to the "*Insight Capital and nReach Capitis ZAR20,000,000,000 Domestic Medium Term Note Programme*" (the "**Programme**") referred to in the Programme Memorandum, dated 10 August 2022 (the "**Original Programme Memorandum**"). The Programme was approved on 5 August 2022.

Certain amendments to the Original Programme Memorandum were made to the Programme which, included, amongst others, that the Programme be made a multi-issuer programme. The other amendments to the Original Programme Memorandum were ancillary to the aforementioned and/or are minor non-substantive amendments.

The amended Programme Memorandum, in the form of the document headed "*Insight Capital and nReach Capitis ZAR20,000,000,000 Multi-Issuer Domestic Medium Term Note Programme*" (the "**Amended Programme Memorandum**"), were submitted to the CTSE for review and approval, which was approved by the CTSE on 2 August 2024.

Noteholders are hereby advised that a copy of the Amended Programme Memorandum has been uploaded on the Issuer's website: www.nreachspv.co.za

Published on 12 August 2024

Debt Issuer Agent

VUNANI
CORPORATE FINANCE