TRUE SOUTH

True South Issuer (PTY) LTD
(Incorporated with limited liability in the Republic of South Africa)
Reg: 2017/390359 /07
("True South Issuer")

Revised Market Listing

Instrument type:

The Cape Town Stock Exchange Proprietary Limited ("CTSE") has approved and granted the revised listing of the below Note under the True South Issuer under its ZAR25,000,000,000 Domestic Note Programme dated 25 August 2020:

Floating Rate Notes

| Bond code: | 4TS33A |
|---|---|
| ISIN: | ZAG400000338 |
| Nominal issued: | Change the Aggregate Principal Amount issued to ZAR43,000,000 |
| Maturity Date: | Extended from 27 September 2024 to 27 March 2025 |
| Interest Payment dates: | Add Interest Payment Dates 16 December 2024, 17 March 2025 and the earlier of the Redemption or Maturity Date |
| Rate Determination Dates : | add Rate Determination Dates 16 December 2024 and 17 March 2025 |
| Last day to register: | Remove the Last Day to Register date 21 September 2024 and add the following Last Day to Register dates: 10 December 2024 and/or 11 March 2025 and/or 21 March 2025 |
| Books closed dates: | Remove the Books Close Date and/or 22 September 2024 and add the following dates: 11 December 2024 and/or 12 March 2025 and/or 22 March 2025 |
| Debt Issuer Agent, Arranger and Dealer: | Louw Capital Markets Proprietary Limited |
| For further information please contact: | Richard Allen |
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| | 021 206 7742 |