

**Brentwood Opportunistic Credit Fund 1 Limited**

Incorporated in the Republic of South Africa

(Registration number: 2021/104164/06)

(the **Company**)

CTSE Bond Code: 4BFA01      ISIN: ZAG400000247

CTSE Bond Code: 4BFA02      ISIN: ZAG400000254

CTSE Bond Code: 4BFA03      ISIN: ZAG400000262

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**NOTIFICATION OF AVAILABILITY OF AUDITED ANNUAL FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 29 FEBRUARY 2024**

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**30 September 2024**

Brentwood Opportunistic Credit Fund 1 Limited hereby notifies its ETN-holders of the availability of its audited annual financial statements for the year ended 29 February 2024 in compliance with requirements 11.11 and 11.33 of the CTSE Debt Listing Requirements.

The annual financial statements of Brentwood Opportunistic Credit Fund 1 Limited have been audited by VZF Auditors Inc. who have expressed an unqualified opinion thereon.

An ETN-holder may apply for copies of any of the annual financial statements of the Issuer by addressing a request therefor to the Issuer at [info@brentwoodwealth.com](mailto:info@brentwoodwealth.com) or Cape Town Stock Exchange. The Issuer will furnish the ETN-holder with copies of such annual financial statements; provided that the ETN-holder shall have (i) furnished proof of identity to the Issuer and (ii) given such undertaking/s as to confidentiality of such annual financial statements as the Issuer may require.

**Debt Issuer Agent, Arranger and Dealer:**



Brentwood Nexus Proprietary Limited