

True South Issuer (PTY) LTD
(Incorporated with limited liability in the
Republic of South Africa)
Reg: 2017/390359 /07
(“True South Issuer”)

New Listing Announcement

The Cape Town Stock Exchange Proprietary Limited (“CTSE”) has granted the following listing to True South Issuer under its ZAR25,000,000,000 Domestic Note Programme dated 25 August 2020:

Instrument type:	Floating Rate Notes
Bond code:	4TS64A
ISIN:	ZAG400000775
Nominal issued:	ZAR25,000,000.00
Issue price:	100.81039%
Reference Rate:	1 Month JIBAR
Margin:	7.75%
Coupon rate indicator:	Floating
Trade type:	Price
Trade date:	15 October 2024
Issue date:	18 October 2024
Last day to register:	Up until 17h00 (South African time) on 25 October 2024, 23 November 2024, 25 December 2024 and 25 January 2025, 22 February 2025, 25 March 2025, 24 April 2025, 24 May 2025, 24 June 2025, 25 July 2025, 23 August 2025, 24 September 2025, 12 October 2025 or, if such date is not a Business Day, the Business Day which immediately precedes such date, being the last date on which the Transfer Agent will accept Transfer Forms and record in the Register the transfer of Notes.

Books closed dates: 26 October 2024, 24 November 2024, 26 December 2024 and 26 January 2025, 23 February 2025, 26 March 2025, 25 April 2025, 25 May 2025, 25 June 2025, 26 July 2025, 24 August 2025, 25 September 2025, 13 October 2025 or, if such date is not a Business Day, the Business Day which immediately precedes such date.

Interest commencement date: 18 October 2024

Interest payment dates: 31 October 2024, 29 November 2024, 31 December 2024 and 31 January 2025, 28 February 2025, 31 March 2025, 30 April 2025, 30 May 2025, 30 June 2025, 31 July 2025, 29 August 2025, 30 September 2025, and the Redemption Date or, if any such date is not a Business Day, the date determined in accordance with the Modified Following Business Day Convention.

First interest payment date: 31 October 2024

Date convention: Modified Following Business Day

Additional information: Senior Secured Notes

Form: The Programme Memorandum provides for the issue of Notes in registered uncertificated form and for the Notes to be held in the CSD.

Debt Issuer Agent, Arranger and Dealer: Louw Capital Markets Proprietary Limited trading Louw & Company

For further information please contact: Richard Allen
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