

Transformational Investment Portfolio One Limited

(Incorporated in the Republic of South Africa)

(Registration number 2017/458073/06)

CTSE share code: "ZXTIP"

ISIN: ZAEZ00000042

("TIP One" or "the Company")



NOTICE OF PUBLICATION OF INTEGRATED REPORT, ANNUAL FINANCIAL STATEMENTS AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders of TIP One are advised that the Company's integrated annual report incorporating the audited annual financial statements for the year ended 30 June 2024 ("Annual Report") was published today and is available on the Company's website (<https://tiponesa.co.za/>).

The Annual Report encloses a notice of annual general meeting ("AGM") of TIP One. The AGM will be held entirely via a remote interactive electronic platform on Zoom, on Wednesday, 20 November 2024 at 10:00. The full notice of AGM, which incorporates instructions for voting, is sent by email to each shareholder.

Important dates for shareholders in relation to the AGM:

| | 2024 |
|---|------------------------|
| Record date for receipt of the notice of annual general meeting | Friday, 11 October |
| Last day to trade in order to be eligible to vote at the annual general meeting | Tuesday, 12 November |
| Record date for voting purposes ("voting record date") | Friday, 15 November |
| Shareholders or their duly authorised proxies who wish to participate in the annual general meeting, must register to do so by lodging a completed Electronic Participation Application Form by 10:00 | Tuesday, 19 November |
| Last day to lodge forms of proxy for administrative purposes | Tuesday, 19 November |
| Annual general meeting held at 10:00 on | Wednesday, 20 November |
| Results of annual general meeting released on the CTSE News Service on | Wednesday, 20 November |

By order of the Board of Directors

Johannesburg
21 October 2024

Issuer Agent

Questco Corporate Advisory Proprietary Limited