



24th October 2024

CTSE Market Notice

New Financial Instrument Listing: Steenberg Issuer Trust (Bond Code: 4ST001; ISIN: ZAG400000783)

The Cape Town Stock Exchange (CTSE) is pleased to announce the listing of a debt instrument issued by Steenberg Issuer Trust ("the Issuer").

Bond Code: 4ST001

ISIN: ZAG400000783

Nominal Issued: R 322,000,000

Issue Price: 100% of the Principal Amount of each Note

Coupon: N/A

Coupon rate indicator: N/A

Index Linked Note

Trade type: Price

Issue date: 24th October 2024

Last Day to Register: By 17h00 on the 11th (eleventh) calendar day before each Interest Payment Date and until the Final Redemption Date, being 17h00 on the calendar day preceding the Books Closed Period, or, if such day is not a Business Day, the immediately preceding day that is a Business Day

Books Closed Period: The Register will be closed for a period of 10 (ten) calendar days prior to each Interest Payment Date and before the Final Redemption Date, (all dates inclusive) in each year until the Final Redemption Date.

Final maturity date: 05 February 2044

Day and Method for Interest Calculation Methodology: The last Business Day of March and September each year until the Final Redemption Date and in accordance with the Priority of Payments. This will be a Cash Disbursement.

Security Structure

The security is indirect, please refer to the section of the Programme Memorandum headed "Security Structure".

The notes will be dematerialized in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Technical Consultant: Phoenix Principal Finance Group Proprietary Limited

Administrator: TMF Corporate Services (South Africa) Proprietary Limited