



24<sup>th</sup> October 2024

CTSE Market Notice

New Financial Instrument Listing: Steenberg Issuer Trust (Bond Code: 4ST002; ISIN: ZAG400000791)

The Cape Town Stock Exchange (CTSE) is pleased to announce the listing of a debt instrument issued by Steenberg Issuer Trust ("the Issuer").

**Bond Code:** 4ST002

**ISIN:** ZAG400000791

**Nominal Issued:** R 322,000,000

**Issue Price:** 100% of the Principal Amount of each Note

**Coupon:** N/A

**Coupon rate indicator:** N/A

**Index Linked Note**

**Trade type:** Price

**Issue date:** 24<sup>th</sup> October 2024

**Last Day to Register:** By 17h00 on the 11th (eleventh) calendar day before each Interest Payment Date and until the Final Redemption Date, being 17h00 on the calendar day preceding the Books Closed Period, or, if such day is not a Business Day, the immediately preceding day that is a Business Day

**Books Closed Period:** The Register will be closed for a period of 10 (ten) calendar days prior to each Interest Payment Date and before the Final Redemption Date, (all dates inclusive) in each year until the Final Redemption Date.

**Final maturity date:** 05 February 2044

**Day and Method for Interest Calculation Methodology:** The last Business Day of March and September each year until the Final Redemption Date and in accordance with the Priority of Payments. This will be a Cash Disbursement.

### **Security Structure**

The security is indirect, please refer to the section of the Programme Memorandum headed "Security Structure".

The notes will be dematerialized in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

**Technical Consultant:** Phoenix Principal Finance Group Proprietary Limited

**Administrator:** TMF Corporate Services (South Africa) Proprietary Limited