

Alumo Energy One (PTY) LTD
(Incorporated with limited liability in the
Republic of South Africa)
Reg: 2021/733813/07
("Alumo Energy One")

New Listing Announcement

The Cape Town Stock Exchange Proprietary Limited ("CTSE") has granted the following listing to Alumo Energy One pursuant to the Offering Circular dated 28 February 2024 ("Offering Circular 6"):

Instrument type:	Floating Rate Notes
Bond code:	4AE006
ISIN:	ZAG400000585
Nominal issued:	ZAR14,000,000
Issue price:	101.76895%
Reference Rate:	3 Month Jibar
Margin:	4.50%
Coupon rate indicator:	Floating
Trade type:	Price
Trade date:	18 December 2024
Issue date:	23 December 2024
Last day to register:	Up until 17h00 (South African time) on the sixth day preceding each Interest Payment Date and the Redemption Date or, if any such date is not a Business Day, the Business Day which immediately precedes such date.
Books closed dates:	4 February, 4 May, 4 August and 4 November of each year until the Redemption Date or, if any such date is not a Business Day, the Business Day which immediately precedes such date.
Interest commencement date:	11 November 2024

Interest payment dates:	Quarterly in arrears on 9 February, 9 May, 9 August and 9 November of each year for the period from and including the Interest Commencement Date to but excluding the Redemption Date or, if any such date is not a Business Day, the date determined in accordance with the Modified Following Business Day Convention.
First interest payment date:	9 February 2025
Date convention:	Modified Following Business Day convention
Additional information:	Senior Secured Notes
Form:	Uncertificated
Debt Issuer Agent, Arranger and Dealer:	Louw Capital Markets Proprietary Limited trading Louw & Company
For further information please contact:	Richard Allen richard@louw.com 021 206 7742