



20 March 2025

CTSE Market Notice

New Financial Instrument Listing: Steenberg Issuer Trust (Bond Code: **4ST003**; ISIN: **ZAG400000866**)

The Cape Town Stock Exchange (CTSE) is pleased to announce the listing of a debt instrument issued by Steenberg Issuer Trust ("the Issuer").

Bond Code: 4ST003

ISIN: ZAG400000866

Nominal Issued: R1,300,000,000

Issue Price: 100.091223312554%

Coupon: 9.81%

Coupon rate indicator: N/A

Fixed rate note

Trade type: Price

Issue date: 27 March 2025

Last Day to Register: By 17h00 on the 11th (eleventh) calendar day before each Interest Payment Date and until the Final Redemption Date.

Books Closed Period: The Register will be closed for a period of 10 (ten) calendar days prior to each Interest Payment Date and before the Final Redemption Date.

Final maturity date: 12 August 2025

Day and Method for Interest Calculation Methodology: Scheduled Maturity Date. This will be a cash Disbursement.

Security Structure: The Notes are Senior Secured. The security is indirect, please refer to the section of the Programme Memorandum headed "Security Structure".

The notes will be dematerialized in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Technical Consultant: Phoenix Principal Finance Group Proprietary Limited

Administrator: TMF Corporate Services (South Africa)