



TRU FINANCE PROPRIETARY LIMITED
Incorporated in the Republic of South Africa
(Registration Number: 2017/085300/07)
Instrument Code: 4TRU01
(the “**Issuer**”)

AMENDMENT OF APPLICABLE ISSUER SUPPLEMENT

1. The Issuer’s Applicable Issuer Supplement, dated 21 May 2024, was registered and approved by CTSE on 21 May 2024 (“**Original Applicable Issuer Supplement**”).
2. The Issuer wishes to amend the Original Applicable Issuer Supplement to amend what the proceeds of a tranche of Notes can be utilised for to include (i) expansion of the business of the Issuer and (ii) the lending of such proceeds to Reset Technology Solutions Proprietary Limited (“**amended Applicable Issuer Supplement**”).
3. The amended Applicable Issuer Supplement was reviewed and approved by the CTSE as well as consented to by the Noteholder/s of the Notes issues pursuant to the amended Applicable Issuer Supplement. The amended Applicable Issuer Supplement replaces the Original Applicable Issuer Supplement (dated 21 May 2024) in its entirety on and with effect from 3 October 2025.

Published on 3 October 2025

Debt Issuer Agent

VUNANI
CORPORATE FINANCE