

**CTSE Interest Rates Market Notice**
**2 June 2022**
**New Financial Instrument Listing: Capital Harvest Finance Pty Ltd**

The Cape Town Stock Exchange Proprietary Limited ("CTSE") has granted the following listing:

Bond code:	<b>4CHFS1</b>
ISIN:	<b>ZAG400000163</b>
Nominal issued:	<b>R100 000 000</b>
Minimum Denomination:	<b>R1 000 000</b>
Issue price:	<b>100%</b>
Instrument type:	<b>Floating Rate</b>
Bond Type: (Cat 1, 2, 3, 4).	<b>Cat 3</b>
Coupon Base Rate:	<b>JIBAR3 - Except for the first Interest Period where interpolated JIBAR will be used- provided by the Issuer's Calculating agent</b>
Coupon Spread:	<b>+140bps</b>
Coupon rate indicator:	<b>Floating</b>
Step up date:	The Amortisation Date or the Business Day immediately after the delivery of an Enforcement Notice
Step up rate:	<b>+195bps</b>
Trade type:	<b>Price</b>
Trade date:	<b>8 June 2022</b>
Issue date:	<b>10 June 2022</b>
Redemption date:	<b>28 April 2023</b>
Coupon Frequency:	<b>Quarterly</b>
Callable Feature:	<b>No</b>
Final maturity date:	<b>28 April 2023</b>
Last day to register:	<b>By 17h00 on 23 January, 23 April, 23 July and 23 October of each year, or if such a day is not a Business Day, the Business Day immediately preceding the Books Closed Period</b>
Books closed dates:	<b>24/07/2022 to 27/07/2022 ; 24/10/2022 to 27/10/2022 24/01/2023 to 27/01/2023 ; 23/04/2023 to 27/04/2023</b>
Interest commencement date:	<b>09 June 2022</b>
Interest payment dates:	<b>28/07/2022; 28/10/2022; 28/01/2023; 28/04/2023</b>
First interest payment date:	<b>28 July 2022</b>
Day convention:	<b>Following Business Day</b>

Day Count Convention: **Actual / 365**  
Additional information: **Senior Alpha Notes**

The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Applicable Pricing Supplement: <https://capitalharvest.co.za/>

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