

CTSE Interest Rates Market Notice

01/09/2025

New Financial Instrument Listing: ALTVEST CREDIT OPPORTUNITIES FUND

The Cape Town Stock Exchange Proprietary Limited ("CTSE") has granted the following listing:

Instrument Type:	Floating
Bond Category:	CAT 3
ISIN:	ZAG400000478
Bond Code:	4ACD01
Issued Amount:	R 199,990,000.00
Issue Date:	01/12/2023
Final Maturity Date:	01/12/2030
Issue Price	100
Business Day Convention:	Modified Following Business Day
Coupon Variance (%):	2.000000000
Coupon Base Rate:	PRIME as at 01/12/2023
Coupon Rate:	12.75
Coupon Calculation Method:	Monthly
Coupon Frequency:	Zero
Coupon Reset Dates:	01/01, 01/02, 01/03, 01/04, 01/05, 01/06, 01/07, 01/08, 01/09, 01/10, 01/11, 01/12
Coupon Commencement date:	01/12/2023
First Coupon Payment date:	01/12/2030
Coupon Payment Dates:	01/12
Last Day to Register:	5 (five) days preceding each Interest Payment Date and the Redemption Date
Book Closed Dates:	26/12
Callable Option:	N
Call Date(s) (if Y):	
Step Up Date:	NA
Step Up Rate:	NA
Coupon Frequency:	NA
Coupon Reset Dates:	NA
Book Closed Days:	NA
Listed / Unlisted:	Listed
Taxable Indicator (if Unlisted)	Y
Additional information:	Senior Unsecured Floating Rate Registered Note

The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Applicable Pricing Supplement:

QUESTCO

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