

## CTSE Interest Rates Market Notice

**21/12/2024**

### New Financial Instrument Listing: **ALTVEST CREDIT OPPORTUNITIES FUND**

The Cape Town Stock Exchange Proprietary Limited ("CTSE") has granted the following listing:

Instrument Type:	<b>Floating</b>
Bond Category:	<b>CAT 3</b>
ISIN:	<b>ZAG400000478</b>
Bond Code:	<b>4ACD01</b>
Issued Amount:	<b>R 199,990,000.00</b>
Issue Date:	<b>01/12/2023</b>
Final Maturity Date:	<b>01/12/2030</b>
Issue Price	<b>100.000000000</b>
Business Day Convention:	<b>Modified Following Business Day</b>
Coupon Variance (%):	<b>2.000000000</b>
Coupon Base Rate:	<b>PRIME as at 01/12/2023</b>
Coupon Rate:	<b>13.750000000</b>
Coupon Calculation Method:	<b>Monthly</b>
Coupon Frequency:	<b>Annually</b>
Coupon Reset Dates:	<b>01/06</b>
Coupon Commencement date:	<b>01/12/2023</b>
First Coupon Payment date:	<b>01/06/2024</b>
Coupon Payment Dates:	<b>01/06</b>
Last Day to Register:	<b>5 (five) days preceding each Interest Payment Date and the Redemption Date</b>
Book Closed Dates:	<b>27/05</b>
Callable Option:	<b>N</b>
Call Date(s) (if Y):	
Step Up Date:	<b>NA</b>
Step Up Rate:	<b>NA</b>
Coupon Frequency:	<b>NA</b>
Coupon Reset Dates:	<b>NA</b>
Book Closed Days:	<b>NA</b>
Listed / Unlisted:	<b>Listed</b>
Taxable Indicator (if Unlisted)	<b>Y</b>
Additional information:	<b>Senior Unsecured Floating Rate Registered Note</b>

The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Applicable Pricing Supplement:

**QUESTCO**

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