

CTSE Interest Rates Market Notice

04/12/2024

New Financial Instrument Listing: **ALTVEST CREDIT OPPORTUNITIES FUND**

The Cape Town Stock Exchange Proprietary Limited (“CTSE”) has granted the following listing:

Instrument Type:	Floating
Bond Category:	CAT 3
ISIN:	ZAG400000668
Bond Code:	4ACD02
Issued Amount:	R 5,110,000.00
Issue Date:	07/06/2024
Final Maturity Date:	01/12/2030
Issue Price	100.000000000
Business Day Convention:	Modified Following Business Day
Coupon Variance (%):	2.000000000
Coupon Base Rate:	PRIME as at 07/06/2024
Coupon Rate:	13.750000000
Coupon Calculation Method:	Annually
Coupon Frequency:	Annually
Coupon Reset Dates:	01/06
Coupon Commencement date:	07/06/2024
First Coupon Payment date:	01/06/2025
Coupon Payment Dates:	01/06
Last Day to Register:	The Register will be closed during the 5 (five) days preceding each Interest Payment Date and the Redemption Date
Book Closed Dates:	27/05
Callable Option:	N
Call Date(s) (if Y):	
Step Up Date:	NA
Step Up Rate:	NA
Coupon Frequency:	NA
Coupon Reset Dates:	NA
Book Closed Days:	NA
Listed / Unlisted:	Listed
Taxable Indicator (if Unlisted)	N
Additional information:	Senior Unsecured Floating Rate Registered Note

The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Applicable Pricing Supplement:

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