

CTSE Interest Rates Market Notice

01/09/2025

New Financial Instrument Listing: CAPITAL HARVEST FINANCE RF LTD

The Cape Town Stock Exchange Proprietary Limited ("CTSE") has granted the following listing:

Instrument Type:	Floating
Bond Category:	CAT 3
ISIN:	ZAG400000031
Bond Code:	4ACHFA2
Issued Amount:	R 356,000,000.00
Issue Date:	10/12/2021
Maturity Date:	28/07/2026
Final Maturity Date:	28/01/2028
Issue Price	100
Business Day Convention:	Following Business Day
Coupon Variance (%):	1.770000000
Coupon Base Rate:	JIBAR3m as at 10/12/2021
Coupon Rate:	8.945
Coupon Calculation Method:	Monthly
Coupon Frequency:	Quarterly
Coupon Reset Dates:	28/01, 28/04, 28/07, 28/10
Coupon Commencement date:	10/12/2021
First Coupon Payment date:	28/04/2022
Coupon Payment Dates:	28/01, 28/04, 28/07, 28/10
Last Day to Register:	By 17:00 on 23 Jan, 23 Apr, 23 Jul & 23 Oct of each year
Book Closed Dates:	24/01, 24/04, 24/07, 24/10
Callable Option:	N
Call Date(s) (if Y):	
Step Up Date:	NA
Step Up Rate:	NA
Coupon Frequency:	NA
Coupon Reset Dates:	NA
Book Closed Days:	NA
Listed / Unlisted:	Listed
Taxable Indicator (if Unlisted)	N
Additional information:	Senior Class A Note

The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Applicable Pricing Supplement:

AFRICA FRONTIER CAPITAL

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