

## CTSE Interest Rates Market Notice

**21/01/2025**

### New Financial Instrument Listing: **ALTERNATIVE INVESTMENT DISTRIBUTION**

The Cape Town Stock Exchange Proprietary Limited (“CTSE”) has granted the following listing:

|                                 |  |
|---------------------------------|--|
| Instrument Type:                | <b>Fixed</b>   |
| Bond Category:                  | <b>CAT 2</b>   |
| ISIN:                           | <b>ZAG400000718</b>  |
| Bond Code:                      | <b>4AID01</b>  |
| Issued Amount:                  | <b>R 7,100,000.00</b>  |
| Issue Date:                     | <b>23/08/2024</b>  |
| Final Maturity Date:            | <b>23/08/2029</b>  |
| Issue Price                     | <b>100.000000000</b>   |
| Business Day Convention:        | <b>Modified Following Business Day</b>                                     |
| Coupon Rate (%):                | <b>13.000000000</b>  |
| Coupon Source:                  |  |
| Coupon Calculation Method:      | <b>Annually</b>  |
| Coupon Frequency:               | <b>Quarterly</b>   |
| Coupon Commencement date:       | <b>23/08/2024</b>  |
| First Coupon Payment date:      | <b>30/09/2024</b>  |
| Coupon Payment Dates:           | <b>31/03, 30/06, 30/09, 31/12</b>  |
| Last Day to Register:           | <b>5 days preceding each Interest Payment Date and the Redemption Date</b> |
| Book Closed Dates:              | <b>26/03, 25/06, 25/09, 20/12</b>  |
| Callable Option:                | <b>N</b>   |
| Call Date(s) (if Y):            |  |
| Step Up Date:                   | <b>NA</b>  |
| Step Up Rate:                   | <b>NA</b>  |
| Coupon Frequency:               | <b>NA</b>  |
| Book Closed Days:               | <b>NA</b>  |
| Listed / Unlisted:              | <b>Listed</b>  |
| Taxable Indicator (if Unlisted) | <b>N</b>   |
| Additional information:         | <b>Senior Unsecured Fixed Rate Registered Note</b>                         |

The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Applicable Pricing Supplement:

**VUNANI CORPORATE  
FINANCE**

**Mark Anderson**

Email :

marka@vunanicapital.co.za