

CTSE Interest Rates Market Notice

04/04/2025

New Financial Instrument Listing: **BRENTWOOD OPPORTUNISTIC CREDIT FUND 1**

The Cape Town Stock Exchange Proprietary Limited (“CTSE”) has granted the following listing:

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|---------------------------------|--|
| Instrument Type: | Fixed |
| Bond Category: | CAT 2 |
| ISIN: | ZAG400000247 |
| Bond Code: | 4BFA01 |
| Issued Amount: | R 25,000,000.00 |
| Issue Date: | 07/12/2022 |
| Final Maturity Date: | 07/12/2025 |
| Issue Price | 100.000000000 |
| Business Day Convention: | Following Business Day |
| Coupon Rate (%): | 12.000000000 |
| Coupon Source: | |
| Coupon Calculation Method: | Daily |
| Coupon Frequency: | Zero |
| Coupon Commencement date: | 07/12/2022 |
| First Coupon Payment date: | 07/12/2025 |
| Coupon Payment Dates: | 07/12 |
| Last Day to Register: | By 17h00 (South African time) 30 days preceding maturity date |
| Book Closed Dates: | 07/11 |
| Callable Option: | Y |
| Call Date(s) (if Y): | 28/02/2025 |
| Step Up Date: | NA |
| Step Up Rate: | NA |
| Coupon Frequency: | NA |
| Book Closed Days: | NA |
| Listed / Unlisted: | Listed |
| Taxable Indicator (if Unlisted) | N |
| Additional information: | Senior Secured Limited Recourse Fixed Rate Registered Note |

The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Applicable Pricing Supplement:

BRENTWOOD NEXUS

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