

CTSE Interest Rates Market Notice

23/02/2025

New Financial Instrument Listing: **CONSTANTIA ISSUER TRUST**

The Cape Town Stock Exchange Proprietary Limited (“CTSE”) has granted the following listing:

Instrument Type:	Floating
Bond Category:	CAT 3
ISIN:	ZAG400000528
Bond Code:	4CT001
Issued Amount:	R 750,000,000.00
Issue Date:	11/12/2023
Final Maturity Date:	28/02/2035
Issue Price	100.000000000
Business Day Convention:	Following Business Day
Coupon Variance (%):	0.700000000
Coupon Base Rate:	JIBAR3m as at 11/12/2023
Coupon Rate:	9.100000000
Coupon Calculation Method:	Monthly
Coupon Frequency:	Quarterly
Coupon Reset Dates:	11/03, 11/06, 11/09, 11/12
Coupon Commencement date:	11/12/2023
First Coupon Payment date:	15/03/2024
Coupon Payment Dates:	15/03, 15/06, 15/09, 15/12
Last Day to Register:	Up until 17h00 (South African time) 11 days before interest payment or final redemption
Book Closed Dates:	05/03, 05/06, 05/09, 05/12
Callable Option:	Y
Call Date(s) (if Y):	15/06/2024, 15/12/2024, 15/06/2025, 15/12/2025, 15/06/2026, 15/12/2026, 15/06/2027, 15/12/2027, 15/06/2028, 15/12/2028, 15/06/2029, 15/12/2029, 15/06/2030, 15/12/2030, 15/06/2031, 15/12/2031, 15/06/2032, 15/12/2032, 15/06/2033, 15/12/2033, 15/06/2034, 15/12/2034
Step Up Date:	NA
Step Up Rate:	NA
Coupon Frequency:	NA
Coupon Reset Dates:	NA
Book Closed Days:	NA
Listed / Unlisted:	Listed

Taxable Indicator (if Unlisted)

N

Additional information:

Senior Secured Class A Floating Rate Note

The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Applicable Pricing Supplement:

PHOENIX PRINCIPAL FINANCE

Andrew Whitty

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