

## CTSE Interest Rates Market Notice

**21/12/2024**

### New Financial Instrument Listing: **CONSTANTIA ISSUER TRUST**

The Cape Town Stock Exchange Proprietary Limited (“CTSE”) has granted the following listing:

Instrument Type:	<b>Floating</b>
Bond Category:	<b>CAT 3</b>
ISIN:	<b>ZAG400000528</b>
Bond Code:	<b>4CT001</b>
Issued Amount:	<b>R 750,000,000.00</b>
Issue Date:	<b>11/12/2023</b>
Final Maturity Date:	<b>28/02/2035</b>
Issue Price	<b>100.000000000</b>
Business Day Convention:	<b>Following Business Day</b>
Coupon Variance (%):	<b>0.700000000</b>
Coupon Base Rate:	<b>JIBAR3m as at 11/12/2023</b>
Coupon Rate:	<b>9.100000000</b>
Coupon Calculation Method:	<b>Monthly</b>
Coupon Frequency:	<b>Quarterly</b>
Coupon Reset Dates:	<b>11/03, 11/06, 11/09, 11/12</b>
Coupon Commencement date:	<b>11/12/2023</b>
First Coupon Payment date:	<b>15/03/2024</b>
Coupon Payment Dates:	<b>15/03, 15/06, 15/09, 15/12</b>
Last Day to Register:	<b>Up until 17h00 (South African time) 11 days before interest payment or final redemption</b>
Book Closed Dates:	<b>05/03, 05/06, 05/09, 05/12</b>
Callable Option:	<b>Y</b>
Call Date(s) (if Y):	<b>15/06/2024, 15/12/2024, 15/06/2025, 15/12/2025, 15/06/2026, 15/12/2026, 15/06/2027, 15/12/2027, 15/06/2028, 15/12/2028, 15/06/2029, 15/12/2029, 15/06/2030, 15/12/2030, 15/06/2031, 15/12/2031, 15/06/2032, 15/12/2032, 15/06/2033, 15/12/2033, 15/06/2034, 15/12/2034</b>
Step Up Date:	<b>NA</b>
Step Up Rate:	<b>NA</b>
Coupon Frequency:	<b>NA</b>
Coupon Reset Dates:	<b>NA</b>
Book Closed Days:	<b>NA</b>
Listed / Unlisted:	<b>Listed</b>

Taxable Indicator (if Unlisted)

**N**

Additional information:

**Senior Secured Class A Floating Rate Note**

The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Applicable Pricing Supplement:

**PHOENIX PRINCIPAL FINANCE**

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