

## CTSE Interest Rates Market Notice

**11/02/2026**

### New Financial Instrument Listing: **CONSTANTIA ISSUER TRUST**

The Cape Town Stock Exchange Proprietary Limited ("CTSE") has granted the following listing:

|                                 |   |
|---------------------------------|---|
| Instrument Type:                | <b>Floating</b>   |
| Bond Category:                  | <b>CAT 3</b>  |
| ISIN:                           | <b>ZAG400000536</b>   |
| Bond Code:                      | <b>4CT002</b>   |
| Issued Amount:                  | <b>R 333,000,000.00</b>   |
| Issue Date:                     | <b>11/12/2023</b>   |
| Final Maturity Date:            | <b>04/02/2040</b>   |
| Issue Price                     | <b>100</b>  |
| Business Day Convention:        | <b>Following Business Day</b>   |
| Coupon Variance (%):            | <b>0.700000000</b>  |
| Coupon Base Rate:               | <b>JIBAR3m as at 11/12/2023</b>   |
| Coupon Rate:                    | <b>7.408</b>  |
| Coupon Calculation Method:      | <b>Monthly</b>  |
| Coupon Frequency:               | <b>Quarterly</b>  |
| Coupon Reset Dates:             | <b>04/02, 04/05, 04/08, 04/11</b>   |
| Coupon Commencement date:       | <b>11/12/2023</b>   |
| First Coupon Payment date:      | <b>04/02/2024</b>   |
| Coupon Payment Dates:           | <b>04/02, 04/05, 04/08, 04/11</b>   |
| Last Day to Register:           | <b>By 17h00 (South African time) 11 days before interest payment or final redemption</b>              |
| Book Closed Dates:              | <b>25/01, 24/04, 25/07, 25/10</b>   |
| Callable Option:                | <b>Y</b>  |
| Call Date(s) (if Y):            | <b>04/05/2024, 04/11/2027, 04/05/2027, 04/11/2026, 04/05/2026, 04/11/2025, 04/05/2025, 04/11/2024</b> |
| Step Up Date:                   | <b>NA</b>   |
| Step Up Rate:                   | <b>NA</b>   |
| Coupon Frequency:               | <b>NA</b>   |
| Coupon Reset Dates:             | <b>NA</b>   |
| Book Closed Days:               | <b>NA</b>   |
| Listed / Unlisted:              | <b>Listed</b>   |
| Taxable Indicator (if Unlisted) | <b>N</b>  |
| Additional information:         | <b>Senior Secured Class A2 Floating Rate Note</b>   |

The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Applicable Pricing Supplement:

**PHOENIX PRINCIPAL FINANCE**

**Andrew Whitty**

Email :

andrew.whitty@phoenixpf.com