

CTSE Interest Rates Market Notice

07/12/2025

New Financial Instrument Listing: CONSTANTIA ISSUER TRUST

The Cape Town Stock Exchange Proprietary Limited ("CTSE") has granted the following listing:

Instrument Type: Floating
Bond Category: CAT 3

ISIN: **ZAG400000536**

Bond Code: 4CT002

Issued Amount: R 333,000,000.00

Issue Date: 11/12/2023
Final Maturity Date: 04/02/2040

Issue Price 100

Business Day Convention: Following Business Day

Coupon Variance (%): 0.700000000

Coupon Base Rate: JIBAR3m as at 11/12/2023

Coupon Rate: 7.66667

Coupon Calculation Method: Monthly
Coupon Frequency: Quarterly

Coupon Reset Dates: 04/02, 04/05, 04/08, 04/11

Coupon Commencement date: 11/12/2023
First Coupon Payment date: 04/02/2024

Coupon Payment Dates: 04/02, 04/05, 04/08, 04/11

Last Day to Register: By 17h00 (South African time) 11 days before interest payment or final

redemption

Book Closed Dates: 25/01, 24/04, 25/07, 25/10

Callable Option: Y

Call Date(s) (if Y): 04/05/2024, 04/11/2027, 04/05/2027, 04/11/2026, 04/05/2026, 04/11/2025,

04/05/2025, 04/11/2024

Step Up Date:

Step Up Rate:

Coupon Frequency:

Coupon Reset Dates:

Book Closed Days:

Listed / Unlisted:

NA

NA

Listed

Taxable Indicator (if Unlisted) N

Additional information: Senior Secured Class A2 Floating Rate Note



The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Applicable Pricing Supplement:

PHOENIX PRINCIPAL FINANCE Andrew Whitty

Email:

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