

CTSE Interest Rates Market Notice

24/04/2025

New Financial Instrument Listing: **CONSTANTIA ISSUER TRUST**

The Cape Town Stock Exchange Proprietary Limited ("CTSE") has granted the following listing:

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| Instrument Type: | Index Linked |
| Bond Category: | CAT 4 |
| ISIN: | ZAG400000544 |
| Bond Code: | 4CT003 |
| Issued Amount: | R 88,000,000.00 |
| Specified Denomination: | 1,000,000.00 |
| Issue Price (%): | 100.344120000 |
| Issue Date: | 11/12/2023 |
| Final Maturity Date: | 04/02/2040 |
| Issue Price | 100.344120000 |
| Optional Redemption Dates: | 15/12 until (15/12/2039) |
| Index Reference: | Index CIT TI CC |
| Reference Fund: | |
| Index Reference Rest Dates: | |
| Trade Type: | Price |
| Trade Date: | 06/12/2023 |
| Business Day Convention: | Following Business Day |
| Day Count Convention: | Actual 365 |
| Payment Frequency: | SemiAnnually |
| Callable Option: | Y |
| Call Date(s) (if Y): | 15/12/2024 |
| Disbursement Dates: | 31/03, 30/09 |
| First Payment Date: | 31/03/2024 |
| Commencement Date: | 11/12/2023 |
| Last Day to Register: | Up until 17h00 (South African time) 11 days before interest payment or final redemption |
| Book Closed Dates: | 21/03, 20/09 |
| Listed / Unlisted: | Listed |
| Additional information: | Class C1 Junior Secured Index Linked Note |

The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Applicable Pricing Supplement:

PHOENIX PRINCIPAL FINANCE

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