

CTSE Interest Rates Market Notice

22/12/2024

New Financial Instrument Listing: **CONSTANTIA ISSUER TRUST**

The Cape Town Stock Exchange Proprietary Limited (“CTSE”) has granted the following listing:

Instrument Type:	Index Linked
Bond Category:	CAT 4
ISIN:	ZAG400000551
Bond Code:	4CT004
Issued Amount:	R 87,000,000.00
Specified Denomination:	1,000,000.00
Issue Price (%):	100.344120000
Issue Date:	11/12/2023
Final Maturity Date:	04/02/2040
Issue Price	100.344120000
Optional Redemption Dates:	15/12 until (15/12/2039)
Index Reference:	Index CIT TI CC
Reference Fund:	
Index Reference Rest Dates:	
Trade Type:	Price
Trade Date:	06/12/2023
Business Day Convention:	Following Business Day
Day Count Convention:	Actual 365
Payment Frequency:	SemiAnnually
Callable Option:	Y
Call Date(s) (if Y):	15/12/2024, 15/12/2024
Disbursement Dates:	31/03, 30/09
First Payment Date:	31/03/2024
Commencement Date:	11/12/2023
Last Day to Register:	Up until 17h00 (South African time) 11 days before interest payment or final redemption
Book Closed Dates:	21/03, 20/09
Listed / Unlisted:	Listed
Additional information:	Class C2 Junior Secured Index Linked Note

The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Applicable Pricing Supplement:

PHOENIX PRINCIPAL FINANCE

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