

CTSE Interest Rates Market Notice

21/01/2025

New Financial Instrument Listing: **CONSTANTIA ISSUER TRUST 2**

The Cape Town Stock Exchange Proprietary Limited (“CTSE”) has granted the following listing:

Instrument Type:	Index Linked
Bond Category:	CAT 4
ISIN:	ZAG400000742
Bond Code:	4CT005
Issued Amount:	R 260,000,000.00
Specified Denomination:	1,000,000.00
Issue Price (%):	100.000000000
Issue Date:	18/09/2024
Final Maturity Date:	06/02/2040
Issue Price	100.000000000
Optional Redemption Dates:	until (05/02/2038)
Index Reference:	CIT T2 CC
Reference Fund:	
Index Reference Rest Dates:	
Trade Type:	Price
Trade Date:	13/09/2024
Business Day Convention:	Following Business Day
Day Count Convention:	Actual 365
Payment Frequency:	SemiAnnually
Callable Option:	Y
Call Date(s) (if Y):	05/02/2026, 05/02/2028, 05/02/2030, 05/02/2032, 05/02/2034, 05/02/2036, 05/02/2038
Disbursement Dates:	31/03, 30/09
First Payment Date:	31/03/2025
Commencement Date:	18/09/2024
Last Day to Register:	By 17h00 on the 11th (eleventh) calendar day before each Interest Payment Date and until the Final Redemption Date
Book Closed Dates:	20/03, 19/09
Listed / Unlisted:	Listed
Additional information:	Junior Secured Class C Index Linked Note

The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Applicable Pricing Supplement:

PHOENIX PRINCIPAL FINANCE

Andrew Whitty

Email :

andrew.whitty@phoenixpf.com