

CTSE Interest Rates Market Notice

21/01/2025

New Financial Instrument Listing: **INVESTEC BANK LIMITED**

The Cape Town Stock Exchange Proprietary Limited (“CTSE”) has granted the following listing:

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| Instrument Type: | Index Linked |
| Bond Category: | CAT 4 |
| ISIN: | ZAG400000486 |
| Bond Code: | 4IBF02 |
| Issued Amount: | R 60,000,000.00 |
| Specified Denomination: | 0.00 |
| Issue Price (%): | 100.000000000 |
| Issue Date: | 30/11/2023 |
| Final Maturity Date: | 01/12/2026 |
| Issue Price | 100.000000000 |
| Optional Redemption Dates: | |
| Index Reference: | Index Bloomberg code: J430TR |
| Reference Fund: | Fund Bloomberg code: PFFLIB3 SJ |
| Index Reference Rest Dates: | 29/03, 30/06, 30/09, 30/11 |
| Trade Type: | Price |
| Trade Date: | 28/11/2023 |
| Business Day Convention: | Following Business Day |
| Day Count Convention: | Actual 365 |
| Payment Frequency: | IssuerDefined |
| Callable Option: | N |
| Call Date(s) (if Y): | |
| Disbursement Dates: | 01/12 |
| First Payment Date: | 01/12/2026 |
| Commencement Date: | 30/11/2023 |
| Last Day to Register: | 10 days prior to any Payment Day |
| Book Closed Dates: | 23/11 |
| Listed / Unlisted: | Listed |
| Additional information: | Combined Index and Fund Linked Senior Unsecured Note |

The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Applicable Pricing Supplement:

INVESTEC

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