

CTSE Interest Rates Market Notice

01/06/2025

New Financial Instrument Listing: **INVESTEC BANK LIMITED**

The Cape Town Stock Exchange Proprietary Limited ("CTSE") has granted the following listing:

Instrument Type:	Index Linked
Bond Category:	CAT 4
ISIN:	ZAG400000494
Bond Code:	4IBF03
Issued Amount:	R 200,000,000.00
Specified Denomination:	100.00
Issue Price (%):	100.000000000
Issue Date:	30/11/2023
Final Maturity Date:	01/12/2026
Issue Price	100.000000000
Optional Redemption Dates:	
Index Reference:	Index Bloomberg code: J430TR
Reference Fund:	Fund Bloomberg code: PFFLIB3 SJ
Index Reference Rest Dates:	29/03, 30/06, 30/09, 30/11
Trade Type:	Price
Trade Date:	28/11/2023
Business Day Convention:	Following Business Day
Day Count Convention:	Actual 365
Payment Frequency:	IssuerDefined
Callable Option:	N
Call Date(s) (if Y):	
Disbursement Dates:	01/12
First Payment Date:	01/12/2026
Commencement Date:	30/11/2023
Last Day to Register:	10 days prior to any Payment Day
Book Closed Dates:	23/11
Listed / Unlisted:	Listed
Additional information:	Combined Index and Fund Linked Senior Unsecured Note

The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Applicable Pricing Supplement:

INVESTEC

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