

## CTSE Interest Rates Market Notice

**05/02/2025**

### New Financial Instrument Listing: **INVESTEC BANK LIMITED**

The Cape Town Stock Exchange Proprietary Limited (“CTSE”) has granted the following listing:

Instrument Type:	<b>Index Linked</b>
Bond Category:	<b>CAT 4</b>
ISIN:	<b>ZAG400000502</b>
Bond Code:	<b>4IBF04</b>
Issued Amount:	<b>R 178,000,000.00</b>
Specified Denomination:	<b>0.00</b>
Issue Price (%):	<b>100.000000000</b>
Issue Date:	<b>30/11/2023</b>
Final Maturity Date:	<b>01/12/2026</b>
Issue Price	<b>100.000000000</b>
Optional Redemption Dates:	
Index Reference:	<b>Index Bloomberg code: J430TR</b>
Reference Fund:	<b>Fund Bloomberg code: PFFLIB3 SJ</b>
Index Reference Rest Dates:	<b>29/03, 30/06, 30/09, 30/11</b>
Trade Type:	<b>Price</b>
Trade Date:	<b>28/11/2023</b>
Business Day Convention:	<b>Following Business Day</b>
Day Count Convention:	<b>Actual 365</b>
Payment Frequency:	<b>IssuerDefined</b>
Callable Option:	<b>N</b>
Call Date(s) (if Y):	
Disbursement Dates:	<b>01/12</b>
First Payment Date:	<b>01/12/2026</b>
Commencement Date:	<b>01/12/2023</b>
Last Day to Register:	<b>10 days prior to any Payment Day</b>
Book Closed Dates:	<b>23/11</b>
Listed / Unlisted:	<b>Listed</b>
Additional information:	<b>Combined Index and Fund Linked Senior Unsecured Note</b>

The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Applicable Pricing Supplement:

**INVESTEC**

**Annerie Botha**

Email :

annerie.botha@investec.co.za