

## CTSE Interest Rates Market Notice

**21/12/2024**

### New Financial Instrument Listing: **NEWLANDS ISSUER TRUST**

The Cape Town Stock Exchange Proprietary Limited (“CTSE”) has granted the following listing:

Instrument Type:	<b>Floating</b>
Bond Category:	<b>CAT 3</b>
ISIN:	<b>ZAG400000353</b>
Bond Code:	<b>4NT001</b>
Issued Amount:	<b>R 761,000,000.00</b>
Issue Date:	<b>25/04/2023</b>
Final Maturity Date:	<b>03/04/2031</b>
Issue Price	<b>100.000000000</b>
Business Day Convention:	<b>Following Business Day</b>
Coupon Variance (%):	<b>0.700000000</b>
Coupon Base Rate:	<b>JIBAR3m as at 25/04/2023</b>
Coupon Rate:	<b>8.660000000</b>
Coupon Calculation Method:	<b>Monthly</b>
Coupon Frequency:	<b>Quarterly</b>
Coupon Reset Dates:	<b>03/01, 03/04, 03/07, 03/10</b>
Coupon Commencement date:	<b>25/04/2023</b>
First Coupon Payment date:	<b>03/07/2023</b>
Coupon Payment Dates:	<b>03/01, 03/04, 03/07, 03/10</b>
Last Day to Register:	<b>11 Calendar days prior to coupon payment and or final redemption</b>
Book Closed Dates:	<b>25/03, 25/06, 23/09, 24/12</b>
Callable Option:	<b>Y</b>
Call Date(s) (if Y):	<b>03/10/2023, 03/04/2024, 03/10/2024, 03/04/2025, 03/10/2025, 03/04/2026, 03/10/2026, 03/04/2027, 03/10/2027, 03/04/2028, 03/04/2028, 03/10/2028, 03/04/2029, 03/10/2029, 03/04/2030, 03/10/2030</b>
Step Up Date:	<b>NA</b>
Step Up Rate:	<b>NA</b>
Coupon Frequency:	<b>NA</b>
Coupon Reset Dates:	<b>NA</b>
Book Closed Days:	<b>NA</b>
Listed / Unlisted:	<b>Listed</b>
Taxable Indicator (if Unlisted)	<b>N</b>
Additional information:	<b>Class A Floating Rate Note</b>

The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Applicable Pricing Supplement:

**PHOENIX PRINCIPAL FINANCE**

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