

## CTSE Interest Rates Market Notice

**21/12/2024**

### New Financial Instrument Listing: **NEWLANDS ISSUER TRUST**

The Cape Town Stock Exchange Proprietary Limited (“CTSE”) has granted the following listing:

Instrument Type:	<b>Index Linked</b>
Bond Category:	<b>CAT 4</b>
ISIN:	<b>ZAG400000361</b>
Bond Code:	<b>4NT002</b>
Issued Amount:	<b>R 155,000,000.00</b>
Specified Denomination:	<b>1,000,000.00</b>
Issue Price (%):	<b>100.000000000</b>
Issue Date:	<b>25/04/2023</b>
Final Maturity Date:	<b>03/04/2031</b>
Issue Price	<b>100.000000000</b>
Optional Redemption Dates:	<b>03/04</b>
Index Reference:	<b>Index NIT T2 CC</b>
Reference Fund:	
Index Reference Rest Dates:	
Trade Type:	<b>Price</b>
Trade Date:	<b>20/04/2023</b>
Business Day Convention:	<b>Following Business Day</b>
Day Count Convention:	<b>Actual 365</b>
Payment Frequency:	<b>SemiAnnually</b>
Callable Option:	<b>Y</b>
Call Date(s) (if Y):	<b>03/04/2024, 03/04/2025, 03/04/2026, 03/04/2027, 03/04/2028, 03/04/2029, 03/04/2030</b>
Disbursement Dates:	<b>28/02, 31/08</b>
First Payment Date:	<b>31/08/2023</b>
Commencement Date:	<b>25/04/2023</b>
Last Day to Register:	<b>Up until 17h00 (South African time) 11 Days before interest and final redemption date</b>
Book Closed Dates:	<b>18/02, 21/08</b>
Listed / Unlisted:	<b>Listed</b>
Additional information:	<b>Junior Secured Class C Index Linked Note</b>

The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Applicable Pricing Supplement:

**PHOENIX PRINCIPAL FINANCE**

**Andrew Whitty**

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