

CTSE Interest Rates Market Notice

23/02/2025

New Financial Instrument Listing: **NEWLANDS ISSUER TRUST**

The Cape Town Stock Exchange Proprietary Limited (“CTSE”) has granted the following listing:

Instrument Type:	Index Linked
Bond Category:	CAT 4
ISIN:	ZAG400000361
Bond Code:	4NT002
Issued Amount:	R 155,000,000.00
Specified Denomination:	1,000,000.00
Issue Price (%):	100.000000000
Issue Date:	25/04/2023
Final Maturity Date:	03/04/2031
Issue Price	100.000000000
Optional Redemption Dates:	03/04
Index Reference:	Index NIT T2 CC
Reference Fund:	
Index Reference Rest Dates:	
Trade Type:	Price
Trade Date:	20/04/2023
Business Day Convention:	Following Business Day
Day Count Convention:	Actual 365
Payment Frequency:	SemiAnnually
Callable Option:	Y
Call Date(s) (if Y):	03/04/2024, 03/04/2025, 03/04/2026, 03/04/2027, 03/04/2028, 03/04/2029, 03/04/2030
Disbursement Dates:	28/02, 31/08
First Payment Date:	31/08/2023
Commencement Date:	25/04/2023
Last Day to Register:	Up until 17h00 (South African time) 11 Days before interest and final redemption date
Book Closed Dates:	18/02, 21/08
Listed / Unlisted:	Listed
Additional information:	Junior Secured Class C Index Linked Note

The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Applicable Pricing Supplement:

PHOENIX PRINCIPAL FINANCE

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