

## CTSE Interest Rates Market Notice

**01/09/2025**

### New Financial Instrument Listing: NEWLANDS ISSUER TRUST

The Cape Town Stock Exchange Proprietary Limited ("CTSE") has granted the following listing:

Instrument Type:	<b>Index Linked</b>
Bond Category:	<b>CAT 4</b>
ISIN:	<b>ZAG400000635</b>
Bond Code:	<b>4NT003</b>
Issued Amount:	<b>R 149,378,010.00</b>
Specified Denomination:	<b>1,000,000.00</b>
Issue Price (%):	<b>102.451975800</b>
Issue Date:	<b>16/05/2024</b>
Final Maturity Date:	<b>28/09/2050</b>
Optional Redemption Dates:	<b>until (28/09/2049)</b>
Index Reference:	<b>NIT T1 CC</b>
Reference Fund:	
Index Reference Rest Dates:	
Trade Type:	<b>Price</b>
Trade Date:	<b>13/05/2024</b>
Business Day Convention:	<b>Following Business Day</b>
Day Count Convention:	<b>Actual 365</b>
Payment Frequency:	<b>SemiAnnually</b>
Callable Option:	<b>Y</b>
Call Date(s) (if Y):	<b>28/09/2025, 28/09/2049, 28/09/2047, 28/09/2045, 28/09/2043, 28/09/2041, 28/09/2037, 28/09/2035, 28/09/2033, 28/09/2031, 28/09/2029, 28/09/2027, 28/09/2039</b>
Disbursement Dates:	<b>31/03, 30/09</b>
First Payment Date:	<b>30/09/2024</b>
Commencement Date:	<b>16/05/2024</b>
Last Day to Register:	<b>By 17h00 on the 11th (eleventh) calendar day before each Interest Payment Date</b>
Book Closed Dates:	<b>21/03, 20/09</b>
Listed / Unlisted:	<b>Listed</b>
Additional information:	<b>Indirect Junior Secured Class C Index Linked Notes</b>

The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Applicable Pricing Supplement:

**PHOENIX PRINCIPAL FINANCE**

**Andrew Whitty**

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