

CTSE Interest Rates Market Notice

23/02/2025

New Financial Instrument Listing: **NEWLANDS ISSUER TRUST**

The Cape Town Stock Exchange Proprietary Limited (“CTSE”) has granted the following listing:

Instrument Type:	Index Linked
Bond Category:	CAT 4
ISIN:	ZAG400000635
Bond Code:	4NT003
Issued Amount:	R 149,378,010.00
Specified Denomination:	1,000,000.00
Issue Price (%):	102.451975800
Issue Date:	16/05/2024
Final Maturity Date:	28/09/2050
Issue Price	102.451975800
Optional Redemption Dates:	until (28/09/2049)
Index Reference:	NIT T1 CC
Reference Fund:	
Index Reference Rest Dates:	
Trade Type:	Price
Trade Date:	13/05/2024
Business Day Convention:	Following Business Day
Day Count Convention:	Actual 365
Payment Frequency:	SemiAnnually
Callable Option:	Y
Call Date(s) (if Y):	28/09/2025, 28/09/2027, 28/09/2029, 28/09/2031, 28/09/2033, 28/09/2035, 28/09/2037, 28/09/2039, 28/09/2041, 28/09/2043, 28/09/2045, 28/09/2047, 28/09/2049
Disbursement Dates:	31/03, 30/09
First Payment Date:	30/09/2024
Commencement Date:	16/05/2024
Last Day to Register:	By 17h00 on the 11th (eleventh) calendar day before each Interest Payment Date
Book Closed Dates:	21/03, 20/09
Listed / Unlisted:	Listed
Additional information:	Indirect Junior Secured Class C Index Linked Notes

The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Applicable Pricing Supplement:

PHOENIX PRINCIPAL FINANCE

Andrew Whitty

Email :

andrew.whitty@phoenixpf.com