

CTSE Interest Rates Market Notice

04/12/2024

New Financial Instrument Listing: **NEWLANDS ISSUER TRUST**

The Cape Town Stock Exchange Proprietary Limited (“CTSE”) has granted the following listing:

Instrument Type:	Index Linked
Bond Category:	CAT 4
ISIN:	ZAG400000734
Bond Code:	4NT005
Issued Amount:	R 340,000,000.00
Specified Denomination:	1,000,000.00
Issue Price (%):	100.000000000
Issue Date:	28/08/2024
Final Maturity Date:	06/02/2040
Issue Price	100.000000000
Optional Redemption Dates:	until (05/02/2038)
Index Reference:	NIT T3 CC
Reference Fund:	
Index Reference Rest Dates:	
Trade Type:	Price
Trade Date:	23/08/2024
Business Day Convention:	Following Business Day
Day Count Convention:	Actual 365
Payment Frequency:	SemiAnnually
Callable Option:	Y
Call Date(s) (if Y):	05/02/2026, 05/02/2028, 05/02/2030, 05/02/2032, 05/02/2034, 05/02/2036, 05/02/2038
Disbursement Dates:	31/03, 30/09
First Payment Date:	30/09/2024
Commencement Date:	28/08/2024
Last Day to Register:	11th (eleventh) calendar day before each Interest Payment Date and until the Final Redemption Date
Book Closed Dates:	20/03, 19/09
Listed / Unlisted:	Listed
Additional information:	Junior Secured Class C Index Linked Note

The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Applicable Pricing Supplement:

PHOENIX PRINCIPAL FINANCE

Andrew Whitty

Email :

andrew.whitty@phoenixpf.com