

CTSE Interest Rates Market Notice

07/12/2025

New Financial Instrument Listing: NEWLANDS ISSUER TRUST

The Cape Town Stock Exchange Proprietary Limited ("CTSE") has granted the following listing:

Instrument Type: Index Linked

Bond Category: CAT 4

ISIN: **ZAG400000734**

Bond Code: 4NT005

Issued Amount: R 340,000,000.00

Specified Denomination: 1,000,000.00

Issue Price (%): 100

Issue Date: 28/08/2024
Final Maturity Date: 06/02/2040

Optional Redemption Dates: until (05/02/2038)

Index Reference: NIT T3 CC

Reference Fund:

Index Reference Rest Dates:

Trade Type: Price

Trade Date: 23/08/2024

Business Day Convention: Following Business Day

Day Count Convention: Actual 365

Payment Frequency: Semi-annually

Callable Option: Y

Call Date(s) (if Y): 05/02/2026, 05/02/2028, 05/02/2030, 05/02/2032, 05/02/2034, 05/02/2036,

05/02/2038

Disbursement Dates: 31/03, 30/09

First Payment Date: 30/09/2024

Commencement Date: 28/08/2024

Last Day to Register: 11th (eleventh) calendar day before each Interest Payment Date and

until the Final Redemption Date

Book Closed Dates: 20/03, 19/09

Listed / Unlisted: Listed

Additional information: Junior Secured Class C Index Linked Note

The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.



Applicable Pricing Supplement:

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