

CTSE Interest Rates Market Notice

01/09/2025

New Financial Instrument Listing: STEENBERG ISSUER TRUST

The Cape Town Stock Exchange Proprietary Limited ("CTSE") has granted the following listing:

Instrument Type:	Index Linked
Bond Category:	CAT 4
ISIN:	ZAG400000791
Bond Code:	4ST002
Issued Amount:	R 322,000,000.00
Specified Denomination:	0.00
Issue Price (%):	100
Issue Date:	24/10/2024
Final Maturity Date:	05/02/2044
Optional Redemption Dates:	05/02 until (05/02/2043)
Index Reference:	
Reference Fund:	
Index Reference Rest Dates:	
Trade Type:	Price
Trade Date:	21/10/2024
Business Day Convention:	Following Business Day
Day Count Convention:	Actual 365
Payment Frequency:	0
Callable Option:	N
Call Date(s) (if Y):	
Disbursement Dates:	31/03, 30/09
First Payment Date:	30/03/2025
Commencement Date:	24/10/2024
Last Day to Register:	10 (ten) calendar days prior to each Interest Payment Date and before the Final Redemption Date
Book Closed Dates:	21/03, 20/09
Listed / Unlisted:	Listed
Additional information:	Junior Secured Class C2 Note

The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Applicable Pricing Supplement:

PHOENIX PRINCIPAL FINANCE

Andrew Whitty

Email :

andrew.whitty@phoenixpf.com