

CTSE Interest Rates Market Notice

15/01/2025

New Financial Instrument Listing: TRUE SOUTH PTY LTD

The Cape Town Stock Exchange Proprietary Limited (“CTSE”) has granted the following listing:

Instrument Type:	Floating
Bond Category:	CAT 3
ISIN:	ZAG400000296
Bond Code:	4TS29A
Issued Amount:	R 19,457,994.00
Issue Date:	06/02/2023
Final Maturity Date:	28/02/2025
Issue Price	100.000000000
Business Day Convention:	Modified Following Business Day
Coupon Variance (%):	0.825000000
Coupon Base Rate:	PRIME as at 06/02/2022
Coupon Rate:	8.325000000
Coupon Calculation Method:	Monthly
Coupon Frequency:	Quarterly
Coupon Reset Dates:	30/03, 30/06, 28/08
Coupon Commencement date:	06/02/2022
First Coupon Payment date:	30/06/2023
Coupon Payment Dates:	28/02, 28/08
Last Day to Register:	5 (five) days preceding the Redemption Date from 17h00
Book Closed Dates:	23/02, 23/08
Callable Option:	Y
Call Date(s) (if Y):	06/08/2023, 06/02/2024
Step Up Date:	NA
Step Up Rate:	NA
Coupon Frequency:	NA
Coupon Reset Dates:	NA
Book Closed Days:	NA
Listed / Unlisted:	Listed
Taxable Indicator (if Unlisted)	N
Additional information:	Senior Secured Limited Recourse Floating Rate Note

The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Applicable Pricing Supplement:

LOUW & COMPANY
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