

CTSE Interest Rates Market Notice

03/12/2024

New Financial Instrument Listing: TRUE SOUTH PTY LTD

The Cape Town Stock Exchange Proprietary Limited ("CTSE") has granted the following listing:

Instrument Type:	Fixed
Bond Category:	CAT 2
ISIN:	ZAG400000429
Bond Code:	4TS41A
Issued Amount:	R 102,583,330.00
Issue Date:	28/08/2023
Final Maturity Date:	28/02/2025
Issue Price	100.000000000
Business Day Convention:	Modified Following Business Day
Coupon Rate (%):	12.350000000
Coupon Source:	
Coupon Calculation Method:	Monthly
Coupon Frequency:	Annually
Coupon Commencement date:	28/08/2023
First Coupon Payment date:	28/08/2024
Coupon Payment Dates:	28/02, 28/08
Last Day to Register:	Until 17h00 (South African time) on 22 August 2024 and 22 February 2025
Book Closed Dates:	22/02, 22/08
Callable Option:	Y
Call Date(s) (if Y):	28/08/2024
Step Up Date:	NA
Step Up Rate:	NA
Coupon Frequency:	NA
Book Closed Days:	NA
Listed / Unlisted:	Listed
Taxable Indicator (if Unlisted)	N
Additional information:	Senior Secured Limited Recourse Fixed Rate Registered Notes

The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Applicable Pricing Supplement:

LOUW & COMPANY
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