

CTSE Interest Rates Market Notice

21/01/2025

New Financial Instrument Listing: TRUE SOUTH PTY LTD

The Cape Town Stock Exchange Proprietary Limited (“CTSE”) has granted the following listing:

Instrument Type:	Fixed
Bond Category:	CAT 2
ISIN:	ZAG400000627
Bond Code:	4TS54A
Issued Amount:	R 11,262,692.00
Issue Date:	06/05/2024
Final Maturity Date:	06/05/2025
Issue Price	100.000000000
Business Day Convention:	Modified Following Business Day
Coupon Rate (%):	13.000000000
Coupon Source:	
Coupon Calculation Method:	Monthly
Coupon Frequency:	Zero
Coupon Commencement date:	06/05/2024
First Coupon Payment date:	28/08/2024
Coupon Payment Dates:	06/05, 28/08
Last Day to Register:	5 (five) days preceding the Redemption Date from 17h00 (South African time)
Book Closed Dates:	01/05, 23/08
Callable Option:	Y
Call Date(s) (if Y):	06/06/2024
Step Up Date:	NA
Step Up Rate:	NA
Coupon Frequency:	NA
Book Closed Days:	NA
Listed / Unlisted:	Listed
Taxable Indicator (if Unlisted)	N
Additional information:	Senior Secured Limited Recourse Fixed Rate Registered Note

The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Applicable Pricing Supplement:

LOUW & COMPANY
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