

CTSE Interest Rates Market Notice

21/12/2024

New Financial Instrument Listing: TRUE SOUTH PTY LTD

The Cape Town Stock Exchange Proprietary Limited (“CTSE”) has granted the following listing:

Instrument Type:	Floating
Bond Category:	CAT 3
ISIN:	ZAG400000700
Bond Code:	4TS58A
Issued Amount:	R 25,000,000.00
Issue Date:	28/06/2024
Final Maturity Date:	21/02/2025
Issue Price	100.355980000
Business Day Convention:	Modified Following Business Day
Coupon Variance (%):	7.250000000
Coupon Base Rate:	JIBAR1m as at 20/06/2024
Coupon Rate:	15.491670000
Coupon Calculation Method:	Annually
Coupon Frequency:	Monthly
Coupon Reset Dates:	20/01, 20/06, 22/07, 20/08, 20/09, 21/10, 20/11, 20/12
Coupon Commencement date:	28/06/2024
First Coupon Payment date:	22/07/2024
Coupon Payment Dates:	20/01, 22/07, 20/08, 20/09, 21/10, 20/11, 20/12
Last Day to Register:	5 (five) days preceding the Redemption Date from 17h00
Book Closed Dates:	15/01, 16/02, 17/07, 15/08, 15/09, 16/10, 15/11, 15/12
Callable Option:	Y
Call Date(s) (if Y):	30/12/2024
Step Up Date:	NA
Step Up Rate:	NA
Coupon Frequency:	NA
Coupon Reset Dates:	NA
Book Closed Days:	NA
Listed / Unlisted:	Listed
Taxable Indicator (if Unlisted)	N
Additional information:	Senior Secured Limited Recourse Floating Rate Registered Note

The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Applicable Pricing Supplement:

LOUW & COMPANY
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