

## CTSE Interest Rates Market Notice

**21/07/2025**

### New Financial Instrument Listing: TRUE SOUTH PTY LTD

The Cape Town Stock Exchange Proprietary Limited ("CTSE") has granted the following listing:

|                            |  |
|----------------------------|--|
| Instrument Type:           | <b>Floating</b>  |
| Bond Category:             | <b>CAT 3</b>   |
| ISIN:                      | <b>ZAG400000775</b>  |
| Bond Code:                 | <b>4TS64A</b>  |
| Issued Amount:             | <b>R 50,000,000.00</b>   |
| Issue Date:                | <b>18/10/2024</b>  |
| Final Maturity Date:       | <b>18/10/2025</b>  |
| Issue Price                | <b>100.810390000</b>   |
| Business Day Convention:   | <b>Modified Following Business Day</b>   |
| Coupon Variance (%):       | <b>7.750000000</b>   |
| Coupon Base Rate:          | <b>JIBAR1m as at 30/09/2024</b>  |
| Coupon Rate:               | <b>14.967</b>  |
| Coupon Calculation Method: | <b>Monthly</b>   |
| Coupon Frequency:          | <b>Monthly</b>   |
| Coupon Reset Dates:        | <b>31/01, 28/02, 31/03, 30/04, 30/05, 30/06, 31/07, 29/08, 30/09, 31/10, 29/11, 31/12</b>        |
| Coupon Commencement date:  | <b>18/10/2024</b>  |
| First Coupon Payment date: | <b>31/10/2024</b>  |
| Coupon Payment Dates:      | <b>31/01, 28/02, 31/03, 30/04, 30/05, 30/06, 31/07, 29/08, 30/09, 18/10, 31/10, 29/11, 31/12</b> |
| Last Day to Register:      | <b>Five days preceding each Interest Payment Date and the Redemption Date</b>                    |
| Book Closed Dates:         | <b>26/01, 23/02, 26/03, 25/04, 25/05, 25/06, 26/07, 24/08, 25/09, 13/10, 26/10, 24/11, 26/12</b> |
| Callable Option:           | <b>N</b>   |
| Call Date(s) (if Y):       |  |
| Step Up Date:              | <b>NA</b>  |
| Step Up Rate:              | <b>NA</b>  |
| Coupon Frequency:          | <b>NA</b>  |
| Coupon Reset Dates:        | <b>NA</b>  |
| Book Closed Days:          | <b>NA</b>  |
| Listed / Unlisted:         | <b>Listed</b>  |

Taxable Indicator (if Unlisted)

**N**

Additional information:

**Senior Secured Limited Recourse Floating Rate Registered Note**

The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Applicable Pricing Supplement:

**LOUW & COMPANY**

**Richard Allen**

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