

CTSE Interest Rates Market Notice

01/09/2025

New Financial Instrument Listing: TRUE SOUTH PTY LTD

The Cape Town Stock Exchange Proprietary Limited ("CTSE") has granted the following listing:

Instrument Type:	Floating
Bond Category:	CAT 3
ISIN:	ZAG400000775
Bond Code:	4TS64A
Issued Amount:	R 50,000,000.00
Issue Date:	18/10/2024
Final Maturity Date:	18/10/2025
Issue Price	100.810390000
Business Day Convention:	Modified Following Business Day
Coupon Variance (%):	7.750000000
Coupon Base Rate:	JIBAR1m as at 30/09/2024
Coupon Rate:	14.775
Coupon Calculation Method:	Monthly
Coupon Frequency:	Monthly
Coupon Reset Dates:	31/01, 28/02, 31/03, 30/04, 30/05, 30/06, 31/07, 29/08, 30/09, 31/10, 29/11, 31/12
Coupon Commencement date:	18/10/2024
First Coupon Payment date:	31/10/2024
Coupon Payment Dates:	31/01, 28/02, 31/03, 30/04, 30/05, 30/06, 31/07, 29/08, 30/09, 18/10, 31/10, 29/11, 31/12
Last Day to Register:	Five days preceding each Interest Payment Date and the Redemption Date
Book Closed Dates:	26/01, 23/02, 26/03, 25/04, 25/05, 25/06, 26/07, 24/08, 25/09, 13/10, 26/10, 24/11, 26/12
Callable Option:	N
Call Date(s) (if Y):	
Step Up Date:	NA
Step Up Rate:	NA
Coupon Frequency:	NA
Coupon Reset Dates:	NA
Book Closed Days:	NA
Listed / Unlisted:	Listed

Taxable Indicator (if Unlisted)

N

Additional information:

Senior Secured Limited Recourse Floating Rate Registered Note

The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Applicable Pricing Supplement:

LOUW & COMPANY

Richard Allen

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